

## Welcome to Primary Eyecare Associates

**We want to welcome you to our practice and appreciate that you have chosen us as your family eye care provider. We believe that there is still a personal touch in medical eye care and strive to offer that family relationship to our patients. This diagnostic form will help us in evaluating both your vision and your total eye and body health. Please take a few moments to complete it. Again, welcome to Primary Eyecare Associates.**

**PLEASE USE ONLY BLACK INK**

Date: \_\_\_\_\_

Name: Last: \_\_\_\_\_ First: \_\_\_\_\_ M.I. \_\_\_\_\_ Title: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ SS#: \_\_\_\_\_ Marital Status: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell phone: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Hobbies/Interests? \_\_\_\_\_ Email address: \_\_\_\_\_

Medical Insurance: \_\_\_\_\_ Vision Insurance: \_\_\_\_\_

Secondary Insurance (if applicable): \_\_\_\_\_

How were you referred to our office?

- |   |  |                                       |
|---|--|---------------------------------------|
| <input type="checkbox"/> Friend or family member: _____ | <input type="checkbox"/> Insurance Company | <input type="checkbox"/> Yellow Pages |
| <input type="checkbox"/> Family Doctor: _____           | <input type="checkbox"/> Received mailing  | <input type="checkbox"/> Newspaper    |
| <input type="checkbox"/> Ophthalmologist: _____         | <input type="checkbox"/> Internet          | <input type="checkbox"/> Other _____  |

If this form was filled out by someone other than the patient, please list name and relation: \_\_\_\_\_

### OCULAR HISTORY

**Have you ever been diagnosed with any of the following conditions?**

- |                  |  |                                  |  |
|------------------|--|----------------------------------|--|
| Cataract         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Age related macular degeneration | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Glaucoma         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Diabetes                         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Dry Eye          | <input type="checkbox"/> Yes <input type="checkbox"/> No | Diabetic Retinopathy             | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Eye infection    | <input type="checkbox"/> Yes <input type="checkbox"/> No | Eye Inflammation                 | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Eye Allergy      | <input type="checkbox"/> Yes <input type="checkbox"/> No | Floaters and/or Flashes          | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Iritis / Uveitis | <input type="checkbox"/> Yes <input type="checkbox"/> No | Retina defects or degeneration   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Lazy Eye         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Eye accident / trauma            | <input type="checkbox"/> Yes <input type="checkbox"/> No |

Any other conditions? \_\_\_\_\_

**Do you have any of the following concerns?**

- |         |  |           |  |         |  |
|---------|--|-----------|--|---------|--|
| Redness | <input type="checkbox"/> Yes <input type="checkbox"/> No | Burning   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Itching | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Tearing | <input type="checkbox"/> Yes <input type="checkbox"/> No | Discharge | <input type="checkbox"/> Yes <input type="checkbox"/> No | Glare   | <input type="checkbox"/> Yes <input type="checkbox"/> No |

### MEDICAL HISTORY

Date of last eye exam: \_\_\_\_\_ Where did you get your last eye exam: \_\_\_\_\_

Date of last physical exam: \_\_\_\_\_ Name of Primary Care Physician: \_\_\_\_\_

**Review of Systems:** Many diseases of the body have serious eye health consequences. Please answer the following questions. While they may seem unrelated to an eye problem, it is crucial to your care that we ask them.

**Do you currently have any of the following problems?**

- |  | Yes                      | No                       | If YES, please explain: |
|--|--------------------------|--------------------------|-------------------------|
| Chronic fever, unexpected weight loss/gain, fatigue .....                              | <input type="checkbox"/> | <input type="checkbox"/> | _____                   |
| Ear/nose/throat problems (eg hearing loss, sinus problems, sore throat) .....          | <input type="checkbox"/> | <input type="checkbox"/> | _____                   |
| Neurological problems (eg numbness, weakness, headaches, "blackouts") .....            | <input type="checkbox"/> | <input type="checkbox"/> | _____                   |
| Psychiatric problems (eg depression, anxiety) .....                                    | <input type="checkbox"/> | <input type="checkbox"/> | _____                   |
| Cardiovascular problems (eg high blood pressure, heart disease, high cholesterol)...   | <input type="checkbox"/> | <input type="checkbox"/> | _____                   |
| Respiratory problems (eg shortness of breath, wheezing, coughing, asthma) .....        | <input type="checkbox"/> | <input type="checkbox"/> | _____                   |
| Gastrointestinal problems (eg heartburn, reflux, abdominal pain, diarrhea, vomiting)   | <input type="checkbox"/> | <input type="checkbox"/> | _____                   |
| Genitourinary problems (eg painful urination, blood in urine, sex organ problems) .... | <input type="checkbox"/> | <input type="checkbox"/> | _____                   |
| Musculoskeletal problems (eg arthritis, joint pain, muscle pain) .....                 | <input type="checkbox"/> | <input type="checkbox"/> | _____                   |
| Skin problems (eg rashes, excessive dryness, growths or lumps) .....                   | <input type="checkbox"/> | <input type="checkbox"/> | _____                   |

**PLEASE COMPLETE OTHER SIDE**

Endocrine problems (eg diabetes, high or low acting thyroid, heat intolerant) .....   \_\_\_\_\_  
 Blood/Lymph problems (eg bruising, weakness, unusual paleness, swollen glands) ...   \_\_\_\_\_  
 Immune problems (eg frequent infections, allergic reactions, lupus) .....   \_\_\_\_\_

**Females:** Are you pregnant? Yes No Nursing? Yes No  
 Do you have problems with excessive snoring or diagnosed sleep apnea? Yes No

Have you ever been treated for any medical conditions? (eg diabetes, high blood pressure, high cholesterol, arthritis, etc) Yes No  
 If YES, please explain: \_\_\_\_\_

Have you ever had any surgery or been hospitalized? Yes No  
 If YES, please explain: \_\_\_\_\_

Do you take any medications, including over the counter medicines? Yes No  
 If YES, please list: \_\_\_\_\_

\_\_\_\_\_

Do you have any food, drug or environmental allergies? Yes No  
 If YES, please explain: \_\_\_\_\_

**Family Medical History:** Do any MEDICAL diseases run in your family (*BLOOD* relatives)? Please list relationship next to condition.

Diabetes Yes No Thyroid Problems Yes No  
 High Blood Pressure Yes No Cancer Yes No

**Family Ocular History:** Do any EYE diseases run in your family (*BLOOD* relatives)? Please list relationship next to condition.

Glaucoma Yes No Cataract Yes No  
 Macular Degeneration Yes No Blindness Yes No

**Social History:**

Do you drink alcohol?  No  Occasionally  1 / day  2-3 / day  4+ / day  
 Do you smoke or use tobacco products?  No  Occasionally  \_\_\_ pack / day  >1 pack / day

**Authorization to Release Information:** I/We hereby authorize PRIMARY EYECARE ASSOCIATES to release any medical or incidental information that may be necessary for medical benefit or in processing applications for financial benefit. This includes but is not limited to my insurance company, rehabilitation services, Social Security Administration and worker's compensation. Primary Eyecare and attending optometric physicians are authorized to furnish any medical information requested by insurance companies or public agency, which may be assisting in the payment of services.

**Office Policy on Payment:** Payment is due at the time services are rendered. PRIMARY EYECARE ASSOCIATES accepts assignment with insurance companies with which we have contractual agreements. As a courtesy, my insurance will be billed for me. Patients are responsible for any co-payments, deductibles and co-insurance. Medical insurance usually does not cover a routine eye exam unless related to a medical diagnosis such as diabetes, headaches, allergies, etc. I understand that payment is expected at the time of service and that I am responsible for all charges or balances not paid for by my insurance company. I authorize insurance benefits to be paid directly to PRIMARY EYECARE ASSOCIATES. In the event an account becomes delinquent, I agree to pay all charges including potentially necessary collection and attorney fees.

**Consent for Treatment:** I/We hereby authorize PRIMARY EYECARE ASSOCIATES to administer diagnostic and medical procedures and treatments as may be necessary for proper health care.

**Notice of Privacy Practice:** I/We acknowledge that a copy of PRIMARY EYECARE's Notice of Privacy Practice has been provided and further authorize contacting me or leaving me a message at the numbers or email address provided.

**Patient or Responsible Party Signature** **Date**

If you are not the insured member (if the insurance is through a spouse or parent), please provide the following:

Insured's Name: \_\_\_\_\_ Insured's DOB: \_\_\_\_\_

Relation to Insured: \_\_\_\_\_ Insured's SSN: \_\_\_\_\_

Address if different from patient: \_\_\_\_\_

I have reviewed this information with the patient. \_\_\_\_\_ O.D. Date: \_\_\_\_\_